THR95

SAP SuccessFactors Career Development Planning and Mentoring Academy

COURSE OUTLINE

Course Version: 2311 Course Duration:

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Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

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User interface control	Example text
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Course Overview

TARGET AUDIENCE

This course is intended for the following audiences:

• Application Consultant



Configuring SAP SuccessFactors Career Development Planning

Lesson 1: Exploring the SAP SuccessFactors Career Development Planning Modules and Tools

Lesson Objectives

After completing this lesson, you will be able to:

 Explain the benefits associated with SAP SuccessFactors Career Development Planning to a customer

Lesson 2: Enabling SAP SuccessFactors Career Development Planning Functionality

Lesson Objectives

- Activate relevant CDP Provisioning switches in Company Settings
- · Assign Role-Based Permissions for CDP users and admins in the Admin Center



UNIT 2 Using Competencies and Roles in Career Development **Planning**

Lesson 1: Identifying Competencies

Lesson Objectives

After completing this lesson, you will be able to:

• Define Competencies

Lesson 2: Defining Competency Libraries, Competency Attributes, and Performance Details

Lesson Objectives

After completing this lesson, you will be able to:

• Define Competency Libraries, Competency Attributes, and Performance Details

Lesson 3: Managing Competencies and Competency Libraries

Lesson Objectives

After completing this lesson, you will be able to:

Manage Competencies and Competency Libraries and map competencies to job roles

Lesson 4: Creating and Using Writing Assistant and Coaching Advisor Content

Lesson Objectives

After completing this lesson, you will be able to:

Use Writing Assistant and Coaching Advisor content to provide feedback details on a competency assessment



UNIT 3 Enabling Development Goal Plans

Lesson 1: Exploring Development Goal Plans

Lesson Objectives

After completing this lesson, you will be able to:

• Explore the Development Goal Plan elements

Lesson 2: Setting Up Development Goal Plan Templates

Lesson Objectives

After completing this lesson, you will be able to:

• Add a V12 Development Plan Template from the SuccessStore

Lesson 3: Configuring Development Goal Plans Using Admin Center

Lesson Objectives

After completing this lesson, you will be able to:

- Modify Development Plan General Settings
- Configure categories and fields in a Development Plan Template using Admin Center

Lesson 4: Configuring Development Goal Plan Using XML

Lesson Objectives

- Modify the General Settings for a Development Plan Template using XML
- Configure standard and custom fields in a Development Plan template in XML
- Set up Action and Field permissions in a Development Plan template using XML
- Edit the Plan Layout of a Development Plan template using XML
- Configure Development Plan Template switches
- Configure the Competencies field



Lesson 5: Configuring the People Profile to Display Development Goals

Lesson Objectives

After completing this lesson, you will be able to:

- Configure the Background Element in the Data Model
- Add the Development Objectives Portlet in Configure People Profile
- Enable Role-Based Permissions for the Development Objectives Portlet
- Publish the Development Goals in the People Profile manually or by default

Lesson 6: Enabling E-mail Notifications for Development Goals

Lesson Objectives

After completing this lesson, you will be able to:

• Enable e-mail notifications for Development Goals

Enabling Career Worksheets

Lesson 1: Exploring Career Worksheets

Lesson Objectives

After completing this lesson, you will be able to:

• Explore Career Worksheets

Lesson 2: Adding Career Worksheet Templates

Lesson Objectives

After completing this lesson, you will be able to:

• Upload a V12 Career Worksheet template in Provisioning

Lesson 3: Configuring a Role-Readiness Form

Lesson Objectives

After completing this lesson, you will be able to:

· Configure a Role-Readiness form

Lesson 4: Configuring the Career Worksheet XML

Lesson Objectives

- Configure fields in the Career Worksheet XML
- Set up field permissions and the plan layout in a Career Worksheet template
- Utilize the Readiness Meter
- Calculate options for Career Role Readiness
- Attach Role Readiness forms to the Career Worksheet for future roles
- Configure the Career Worksheet Gap Graph
- Display Development Goals in the Career Worksheet
- Manage Suggested Roles



Lesson 5: Managing Career Paths V2

Lesson Objectives

After completing this lesson, you will be able to:

• Manage Career Paths V2

Lesson 6: Configuring Additional Features in Career Worksheets

Lesson Objectives

- Configure Preferred Next Move in the Career Worksheet template in XML
- Configure Links to current employees in positions in the Career Worksheet template XML
- Configure Hide Counts of positions in the Career Worksheet template XML

Configuring Learning Activities

Lesson 1: Integrating Development Plans with SAP SuccessFactors Learning

Lesson Objectives

After completing this lesson, you will be able to:

• Describe SAP SuccessFactors Learning Integration Features

Lesson 2: Configuring Learning Activities for non-SAP SuccessFactors LMS Customers

Lesson Objectives

After completing this lesson, you will be able to:

• Identify Learning Activities for non-SAP SuccessFactors LMS Customers



UNIT 6 Creating Mentoring Programs

Lesson 1: Using SAP SuccessFactors Mentoring

Lesson Objectives

After completing this lesson, you will be able to:

- Describe SAP SuccessFactors Mentoring
- Explain how to activate Mentoring
- Describe the steps for granting permissions for Mentoring
- Describe the types of Mentoring programs
- Explain how to create a Mentoring program
- Explain how to create an Open Enrollment Mentoring Program
- Describe the localization for Mentoring custom texts
- Describe Mentoring program statuses
- Describe Program Archiving
- Describe the mentor and mentee experience
- Describe the Admin matching experience

Lesson 2: Managing Custom Program Types with Text Replacement

Lesson Objectives

After completing this lesson, you will be able to:

• Manage Custom Program Types with Text Replacement



Enabling the Latest Goal Management

Lesson 1: Exploring the Latest Version of Goal Management

Lesson Objectives

After completing this lesson, you will be able to:

• Explore and enable the latest version of Goal Management



UNIT 8 Succeeding as a Consultant

Lesson 1: Accessing Supplemental Resources

Lesson Objectives

After completing this lesson, you will be able to:

• Locate and access links to implementation and product documentation resources that will help during implementation

