

THR84

SAP SuccessFactors Recruiting: Candidate Experience Academy

COURSE OUTLINE

Course Version: 2311

Course Duration:

SAP Copyrights, Trademarks and Disclaimers

© 2023 SAP SE or an SAP affiliate company. All rights reserved.

No part of this publication may be reproduced or transmitted in any form or for any purpose without the express permission of SAP SE or an SAP affiliate company.

SAP and other SAP products and services mentioned herein as well as their respective logos are trademarks or registered trademarks of SAP SE (or an SAP affiliate company) in Germany and other countries. Please see <https://www.sap.com/corporate/en/legal/copyright.html> for additional trademark information and notices.

Some software products marketed by SAP SE and its distributors contain proprietary software components of other software vendors.

National product specifications may vary.

These materials may have been machine translated and may contain grammatical errors or inaccuracies.

These materials are provided by SAP SE or an SAP affiliate company for informational purposes only, without representation or warranty of any kind, and SAP SE or its affiliated companies shall not be liable for errors or omissions with respect to the materials. The only warranties for SAP SE or SAP affiliate company products and services are those that are set forth in the express warranty statements accompanying such products and services, if any. Nothing herein should be construed as constituting an additional warranty.

In particular, SAP SE or its affiliated companies have no obligation to pursue any course of business outlined in this document or any related presentation, or to develop or release any functionality mentioned therein. This document, or any related presentation, and SAP SE's or its affiliated companies' strategy and possible future developments, products, and/or platform directions and functionality are all subject to change and may be changed by SAP SE or its affiliated companies at any time for any reason without notice. The information in this document is not a commitment, promise, or legal obligation to deliver any material, code, or functionality. All forward-looking statements are subject to various risks and uncertainties that could cause actual results to differ materially from expectations. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of their dates, and they should not be relied upon in making purchasing decisions.

Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

This information is displayed in the instructor's presentation



Demonstration



Procedure



Warning or Caution



Hint



Related or Additional Information



Facilitated Discussion



User interface control

Example text

Window title

Example text

Contents

ix Course Overview

1 Unit 1: Introduction to the Candidate Experience

| | |
|---|-------------------------------------------------------|
| 1 | Lesson: Describing SAP SuccessFactors Recruiting |
| 1 | Lesson: Describing Recruitment Marketing |
| 1 | Lesson: Describing Career Site Builder (CSB) |
| 1 | Lesson: Describing the Other Core Components |
| 1 | Lesson: Locating Implementation Documents and Support |
| 1 | Lesson: Describing Implementation Methodology |
| 2 | Lesson: Identifying Implementation Tools |
| 2 | Lesson: Listing Roles and Responsibilities |

3 Unit 2: Job Data Leading Practices

| | |
|---|-------------------------------------------------------|
| 3 | Lesson: Identifying Job Data Leading Practices |
| 3 | Lesson: Reviewing the Metadata Framework (MDF) |
| 3 | Lesson: Formatting Location Data |
| 3 | Lesson: Exploring the Training Use Case: Best Run |
| 3 | Lesson: Mapping Recruiting Data |
| 3 | Lesson: Creating and Posting Job Requisitions |
| 4 | Lesson: Updating Fields on a Job Requisition Template |

5 Unit 3: Project Kick-off

| | |
|---|----------------------------------------------------------------------|
| 5 | Lesson: Describing the Initial Steps Taken at the Handoff from Sales |
| 5 | Lesson: Completing the Readiness Checklist |
| 5 | Lesson: Setting Up for the Project Kick-off |
| 5 | Lesson: Creating Recruiting Configuration Workbooks |
| 5 | Lesson: Customizing the Project Plan |
| 6 | Lesson: Enabling the Data Privacy Consent Statement |

7 Unit 4: Job Delivery

| | |
|---|-------------------------------------|
| 7 | Lesson: Describing Job Distribution |
|---|-------------------------------------|

9 Unit 5: Site Setup

| | |
|----|------------------------------------------------------------------------------------------------|
| 9 | Lesson: Using the Command Center |
| 9 | Lesson: Enabling Career Site Builder and Configuring the Recruiting Marketing Data Center URLs |
| 9 | Lesson: Configuring Recruiter Single Sign On (Recruiter SSO) |
| 9 | Lesson: Configuring Real Time Job Sync (RTJS) |
| 9 | Lesson: Enabling the Unified Data Model |
| 9 | Lesson: Building Iteration 1 |
| 10 | Lesson: Troubleshooting Recruiting Integrations |

| | | |
|-----------|----------------|--------------------------------------------------------------------------------------|
| 11 | Unit 6: | Career Site Design Leading Practices |
| 11 | | Lesson: Describing Career Site Hosting Options |
| 11 | | Lesson: Using Accessibility Guidelines and Tools |
| 11 | | Lesson: Describing Career Site Design Leading Practices |
| 11 | | Lesson: Describing Usability |
| 11 | | Lesson: Recommending Strategies for Usable Text |
| 12 | | Lesson: Choosing Images to Support a Career Site |
| 12 | | Lesson: Explaining Search Engine Optimization (SEO) Advantages and Leading Practices |
| 13 | Unit 7: | Career Site Builder Pages and Components |
| 13 | | Lesson: Describing Ways to Improve Candidate Navigation |
| 13 | | Lesson: Describing Career Site Page Types |
| 13 | | Lesson: Describing CSB Page Components |
| 13 | | Lesson: Describing the Advantages of the Internal Career Site |
| 13 | | Lesson: Describing Tips in the Tools |
| 15 | Unit 8: | Career Site Builder Global Settings, Styles, Brands, and Home Pages |
| 15 | | Lesson: Enabling Global Settings |
| 15 | | Lesson: Describing Site Configuration |
| 15 | | Lesson: Customizing Global Styles |
| 15 | | Lesson: Enabling Brands |
| 15 | | Lesson: Creating a Home Page |
| 17 | Unit 9: | Other Career Site Builder Page Types, Headers and Footers |
| 17 | | Lesson: Creating Content Pages |
| 17 | | Lesson: Creating Landing Pages |
| 17 | | Lesson: Creating Category Pages |
| 17 | | Lesson: Creating Headers and Footers |
| 17 | | Lesson: Updating the Home Page and Duplicating for Each of the Brands |

19 Unit 10: Other Career Site Setup

| | |
|----|--------------------------------------------------------------------|
| 19 | Lesson: Configuring the Search Experience |
| 19 | Lesson: Replacing System Text |
| 19 | Lesson: Enabling and Testing Mobile Apply |
| 19 | Lesson: Creating Recruiting Microsites and Associating with Brands |
| 19 | Lesson: Enabling Activity Tracking and Dashboard |
| 19 | Lesson: Configuring Job Layouts |
| 20 | Lesson: Viewing and Deleting Legacy Functions |
| 20 | Lesson: Enabling Social Apply |
| 20 | Lesson: Setting Up Data Protection and Privacy Settings |
| 20 | Lesson: Configuring the Job Alert Email Template |
| 20 | Lesson: Setting Up Roles in Career Site Builder |
| 20 | Lesson: Conducting User Acceptance Testing for Iteration 1 |

21 Unit 11: Candidate Relationship Management Implementation

| | |
|----|-------------------------------------------------------------|
| 21 | Lesson: Implementing Candidate Relationship Management |
| 21 | Lesson: Creating Data Capture Forms |
| 21 | Lesson: Creating Talent Pools |
| 21 | Lesson: Creating an Email Layout |
| 22 | Lesson: Creating Email Campaign Content Templates |
| 22 | Lesson: Creating Email Campaigns and Adding Recipients |
| 22 | Lesson: Creating an Initial Consent Opt-in Email Campaign |
| 22 | Lesson: Sending Email Campaigns and Viewing the Results |
| 22 | Lesson: Running Reports on Talent Pools and Email Campaigns |

23 Unit 12: Localization of the Career Site Builder Site

| | |
|----|----------------------------------------|
| 23 | Lesson: Building Iteration 2 and 3 |
| 23 | Lesson: Enabling Locales in Recruiting |
| 23 | Lesson: Localizing the CSB Site |

25 Unit 13: Move to Production Process

| | |
|----|-------------------------------------------------------------------------------------|
| 25 | Lesson: Managing the SSL Certificate |
| 25 | Lesson: Exporting the Stage CSB Site and Importing to Production |
| 25 | Lesson: Enabling the Source Tracker |
| 25 | Lesson: Delivering Backlinks |
| 25 | Lesson: Generating XML Feeds |
| 25 | Lesson: Delivering Sitemap Links |
| 26 | Lesson: Performing a Quality Check of the Production Site Before Launching the Site |
| 26 | Lesson: Submitting the Referral Engine Task Support Ticket |

27 Unit 14: Recruiting Advanced Analytics Implementation

27 Lesson: Implementing Recruiting Advanced Analytics

27 Lesson: Configuring Advanced Analytics

27 Lesson: Mocking Up New Sources and Campaigns

27 Lesson: Advising the Customer Training Resources for Advanced Analytics

Course Overview

TARGET AUDIENCE

This course is intended for the following audiences:

- Application Consultant

Lesson 1: Describing SAP SuccessFactors Recruiting

Lesson Objectives

After completing this lesson, you will be able to:

- Provide an overview of SAP SuccessFactors Recruiting

Lesson 2: Describing Recruitment Marketing

Lesson Objectives

After completing this lesson, you will be able to:

- Describe recruitment marketing

Lesson 3: Describing Career Site Builder (CSB)

Lesson Objectives

After completing this lesson, you will be able to:

- Provide an overview of Career Site Builder

Lesson 4: Describing the Other Core Components

Lesson Objectives

After completing this lesson, you will be able to:

- Describe the other core components

Lesson 5: Locating Implementation Documents and Support

Lesson Objectives

After completing this lesson, you will be able to:

- Locate the implementation documents

Lesson 6: Describing Implementation Methodology

Lesson Objectives

After completing this lesson, you will be able to:

- Describe the implementation methodology

Lesson 7: Identifying Implementation Tools

Lesson Objectives

After completing this lesson, you will be able to:

- Identify which tools are used for what purposes

Lesson 8: Listing Roles and Responsibilities

Lesson Objectives

After completing this lesson, you will be able to:

- List the roles and responsibilities during the implementation project

Lesson 1: Identifying Job Data Leading Practices

Lesson Objectives

After completing this lesson, you will be able to:

- Identify best practices for job data

Lesson 2: Reviewing the Metadata Framework (MDF)

Lesson Objectives

After completing this lesson, you will be able to:

- Review the Metadata Framework

Lesson 3: Formatting Location Data

Lesson Objectives

After completing this lesson, you will be able to:

- Format location fields

Lesson 4: Exploring the Training Use Case: Best Run

Lesson Objectives

After completing this lesson, you will be able to:

- Explore the Training use case: Best Run

Lesson 5: Mapping Recruiting Data

Lesson Objectives

After completing this lesson, you will be able to:

- Map recruiting data

Lesson 6: Creating and Posting Job Requisitions

Lesson Objectives

After completing this lesson, you will be able to:

- Create and post Job Requisitions

Lesson 7: Updating Fields on a Job Requisition Template

Lesson Objectives

After completing this lesson, you will be able to:

- Update fields on a job requisition template

Lesson 1: Describing the Initial Steps Taken at the Handoff from Sales

Lesson Objectives

After completing this lesson, you will be able to:

- Describe the initial setup steps that are taken at the handoff from Sales
- Request access to systems and tools

Lesson 2: Completing the Readiness Checklist

Lesson Objectives

After completing this lesson, you will be able to:

- Assist customers in completing the Readiness Checklist

Lesson 3: Setting Up for the Project Kick-off

Lesson Objectives

After completing this lesson, you will be able to:

- Conduct a successful project kick-off meeting

Lesson 4: Creating Recruiting Configuration Workbooks

Lesson Objectives

After completing this lesson, you will be able to:

- Complete Recruiting Configuration workbooks

Lesson 5: Customizing the Project Plan

Lesson Objectives

After completing this lesson, you will be able to:

- Customize a project plan for a customer

Lesson 6: Enabling the Data Privacy Consent Statement

Lesson Objectives

After completing this lesson, you will be able to:

- Enable the Data Privacy Consent Statement

Lesson 1: Describing Job Distribution

Lesson Objectives

After completing this lesson, you will be able to:

- List the implementation consultant's responsibilities regarding job delivery
- Conduct the Job Delivery Intake Meeting and develop the customer's job distribution strategy
- Describe the job distribution options available for customers

Lesson 1: Using the Command Center

Lesson Objectives

After completing this lesson, you will be able to:

- Use Command Center, Provisioning, and Career Site Builder to complete the site setup

Lesson 2: Enabling Career Site Builder and Configuring the Recruiting Marketing Data Center URLs

Lesson Objectives

After completing this lesson, you will be able to:

- Enable CSB and configure the Recruiting Marketing Data Center URLs

Lesson 3: Configuring Recruiter Single Sign On (Recruiter SSO)

Lesson Objectives

After completing this lesson, you will be able to:

- Configure Recruiter Single Sign On

Lesson 4: Configuring Real Time Job Sync (RTJS)

Lesson Objectives

After completing this lesson, you will be able to:

- Configure Real Time Job Sync

Lesson 5: Enabling the Unified Data Model

Lesson Objectives

After completing this lesson, you will be able to:

- Enable the Unified Data Model

Lesson 6: Building Iteration 1

Lesson Objectives

After completing this lesson, you will be able to:

- Build iteration 1

Lesson 7: Troubleshooting Recruiting Integrations

Lesson Objectives

After completing this lesson, you will be able to:

- Troubleshoot common Recruiting integration issues

Lesson 1: Describing Career Site Hosting Options

Lesson Objectives

After completing this lesson, you will be able to:

- Discuss career site hosting options with customers

Lesson 2: Using Accessibility Guidelines and Tools

Lesson Objectives

After completing this lesson, you will be able to:

- Discuss global website accessibility guidelines with your customers
- Use accessibility tools to test specific aspects of the career site

Lesson 3: Describing Career Site Design Leading Practices

Lesson Objectives

After completing this lesson, you will be able to:

- Follow leading practices to populate metadata and alt text, create informative headings and links and to ensure adequate contrast on your customers' career sites

Lesson 4: Describing Usability

Lesson Objectives

After completing this lesson, you will be able to:

- Discuss with customers factors that influence the user experience (usability)

Lesson 5: Recommending Strategies for Usable Text

Lesson Objectives

After completing this lesson, you will be able to:

- Recommend strategies to accomplish usable text on the customer's career site

Lesson 6: Choosing Images to Support a Career Site

Lesson Objectives

After completing this lesson, you will be able to:

- Assist customers in choosing images that support and enhance their career site

Lesson 7: Explaining Search Engine Optimization (SEO) Advantages and Leading Practices

Lesson Objectives

After completing this lesson, you will be able to:

- Explain to customers the advantages of search engine optimization (SEO)
- Describe the leading practices used by SAP SuccessFactors to accomplish SEO

Lesson 1: Describing Ways to Improve Candidate Navigation

Lesson Objectives

After completing this lesson, you will be able to:

- Describe ways to make it easy for candidates to find jobs on a career site

Lesson 2: Describing Career Site Page Types

Lesson Objectives

After completing this lesson, you will be able to:

- List the standard inclusions for CSB career sites
- Identify the information contained on CSB career site page types

Lesson 3: Describing CSB Page Components

Lesson Objectives

After completing this lesson, you will be able to:

- Describe the functionality of the CSB page components

Lesson 4: Describing the Advantages of the Internal Career Site

Lesson Objectives

After completing this lesson, you will be able to:

- Describe the advantages of the Internal Career Site

Lesson 5: Describing Tips in the Tools

Lesson Objectives

After completing this lesson, you will be able to:

- Explain tips for using the Career Site Builder

UNIT 8

Career Site Builder Global Settings, Styles, Brands, and Home Pages

Lesson 1: Enabling Global Settings

Lesson Objectives

After completing this lesson, you will be able to:

- Enable Global Settings to control site-wide elements

Lesson 2: Describing Site Configuration

Lesson Objectives

After completing this lesson, you will be able to:

- View and update elements on the Site Information page

Lesson 3: Customizing Global Styles

Lesson Objectives

After completing this lesson, you will be able to:

- Customize colors and background images and configure headers and footers in Global Styles

Lesson 4: Enabling Brands

Lesson Objectives

After completing this lesson, you will be able to:

- Enable brands and add a brand field to the job requisition template

Lesson 5: Creating a Home Page

Lesson Objectives

After completing this lesson, you will be able to:

- Create a home page

Lesson 1: Creating Content Pages

Lesson Objectives

After completing this lesson, you will be able to:

- Create content pages

Lesson 2: Creating Landing Pages

Lesson Objectives

After completing this lesson, you will be able to:

- Create landing pages

Lesson 3: Creating Category Pages

Lesson Objectives

After completing this lesson, you will be able to:

- Create category pages

Lesson 4: Creating Headers and Footers

Lesson Objectives

After completing this lesson, you will be able to:

- Create headers and footers for each of the brands

Lesson 5: Updating the Home Page and Duplicating for Each of the Brands

Lesson Objectives

After completing this lesson, you will be able to:

- Update the home page and duplicate for each of the brands

Lesson 1: Configuring the Search Experience

Lesson Objectives

After completing this lesson, you will be able to:

- Configure the search experience

Lesson 2: Replacing System Text

Lesson Objectives

After completing this lesson, you will be able to:

- Replace system text by using the Translations menu

Lesson 3: Enabling and Testing Mobile Apply

Lesson Objectives

After completing this lesson, you will be able to:

- Enable and test Mobile Apply

Lesson 4: Creating Recruiting Microsites and Associating with Brands

Lesson Objectives

After completing this lesson, you will be able to:

- Create Recruiting microsites and associate with brands

Lesson 5: Enabling Activity Tracking and Dashboard

Lesson Objectives

After completing this lesson, you will be able to:

- Enable Activity Tracking and Dashboard

Lesson 6: Configuring Job Layouts

Lesson Objectives

After completing this lesson, you will be able to:

- Configure job layouts

Lesson 7: Viewing and Deleting Legacy Functions

Lesson Objectives

After completing this lesson, you will be able to:

- View and delete legacy functions

Lesson 8: Enabling Social Apply

Lesson Objectives

After completing this lesson, you will be able to:

- Enable Social Apply

Lesson 9: Setting Up Data Protection and Privacy Settings

Lesson Objectives

After completing this lesson, you will be able to:

- Generate data subject reports

Lesson 10: Configuring the Job Alert Email Template

Lesson Objectives

After completing this lesson, you will be able to:

- Configure the job alert email template

Lesson 11: Setting Up Roles in Career Site Builder

Lesson Objectives

After completing this lesson, you will be able to:

- Setting up roles in Career Site Builder

Lesson 12: Conducting User Acceptance Testing for Iteration 1

Lesson Objectives

After completing this lesson, you will be able to:

- Conduct user acceptance testing for Iteration 1

Lesson 1: Implementing Candidate Relationship Management

Lesson Objectives

After completing this lesson, you will be able to:

- Enable Candidate Relationship Management and set user permissions

Lesson 2: Creating Data Capture Forms

Lesson Objectives

After completing this lesson, you will be able to:

- Create a data capture form
- Create Candidate Profile Extension fields
- Describe additional considerations regarding the Country field
- Add data capture forms to landing pages
- Configure the Welcome and Set Password Email and trigger and test the data capture form
- Review leading practices from SAP for data capture forms
- Update data capture forms for existing candidates

Lesson 3: Creating Talent Pools

Lesson Objectives

After completing this lesson, you will be able to:

- Create a status set for a talent pool
- Create a talent pool
- Add candidates to a talent pool
- Add additional attributes to a talent pool
- Review leading practices for talent pools

Lesson 4: Creating an Email Layout

Lesson Objectives

After completing this lesson, you will be able to:

- Describe an email campaign
- Create an email layout

Lesson 5: Creating Email Campaign Content Templates

Lesson Objectives

After completing this lesson, you will be able to:

- Create an email campaign content template

Lesson 6: Creating Email Campaigns and Adding Recipients

Lesson Objectives

After completing this lesson, you will be able to:

- Create an email campaign
- Add recipients

Lesson 7: Creating an Initial Consent Opt-in Email Campaign

Lesson Objectives

After completing this lesson, you will be able to:

- Create an initial consent opt-in email campaign

Lesson 8: Sending Email Campaigns and Viewing the Results

Lesson Objectives

After completing this lesson, you will be able to:

- Send an email campaign and view the results
- Review leading practices on how candidates maintain an active status

Lesson 9: Running Reports on Talent Pools and Email Campaigns

Lesson Objectives

After completing this lesson, you will be able to:

- Run reports on talent pools and email campaigns
- Review leading practices for Candidate Relationship Management reporting

Lesson 1: Building Iteration 2 and 3

Lesson Objectives

After completing this lesson, you will be able to:

- Build Iteration 2
- Build Iteration 3

Lesson 2: Enabling Locales in Recruiting

Lesson Objectives

After completing this lesson, you will be able to:

- Describe locales and locale configuration
- Enable locales

Lesson 3: Localizing the CSB Site

Lesson Objectives

After completing this lesson, you will be able to:

- Localize the CSB site

Lesson 1: Managing the SSL Certificate

Lesson Objectives

After completing this lesson, you will be able to:

- Manage the SSL certificate

Lesson 2: Exporting the Stage CSB Site and Importing to Production

Lesson Objectives

After completing this lesson, you will be able to:

- Export from stage CSB and import to production

Lesson 3: Enabling the Source Tracker

Lesson Objectives

After completing this lesson, you will be able to:

- Enable sources for Source Tracker

Lesson 4: Delivering Backlinks

Lesson Objectives

After completing this lesson, you will be able to:

- Deliver backlinks

Lesson 5: Generating XML Feeds

Lesson Objectives

After completing this lesson, you will be able to:

- Generate standard and custom XML feeds

Lesson 6: Delivering Sitemap Links

Lesson Objectives

After completing this lesson, you will be able to:

- Deliver sitemap links

Lesson 7: Performing a Quality Check of the Production Site Before Launching the Site

Lesson Objectives

After completing this lesson, you will be able to:

- Perform a QA of the production site

Lesson 8: Submitting the Referral Engine Task Support Ticket

Lesson Objectives

After completing this lesson, you will be able to:

- Submit the Referral Engine Task support ticket

Lesson 1: Implementing Recruiting Advanced Analytics

Lesson Objectives

After completing this lesson, you will be able to:

- Describe how customers use Recruiting Advanced Analytics

Lesson 2: Configuring Advanced Analytics

Lesson Objectives

After completing this lesson, you will be able to:

- Configure Advanced Analytics, including Status Mapping

Lesson 3: Mocking Up New Sources and Campaigns

Lesson Objectives

After completing this lesson, you will be able to:

- Mock up new sources and campaigns

Lesson 4: Advising the Customer Training Resources for Advanced Analytics

Lesson Objectives

After completing this lesson, you will be able to:

- Advise the customer on how to learn to use Advanced Analytics