

S4F29

Profitability Analysis in SAP S/4HANA

COURSE OUTLINE

Course Version: 26

Course Duration:

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Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

This information is displayed in the instructor's presentation



Demonstration



Procedure



Warning or Caution



Hint



Related or Additional Information



Facilitated Discussion



User interface control

Example text

Window title

Example text

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Course Overview

TARGET AUDIENCE

This course is intended for the following audiences:

- Application Consultant
- Project Manager
- Super / Key / Power User

Lesson 1: Outlining Profitability Management Options

Lesson Objectives

After completing this lesson, you will be able to:

- Describe the terminology, methods, and views of profitability management

Lesson 2: Comparing Profitability Analysis and Profit Center Accounting

Lesson Objectives

After completing this lesson, you will be able to:

- Define the flow of the actual values in Profitability Analysis and Profit Center Accounting
- Analyze the integration within accounting and the postings to Profitability Analysis

Lesson 3: Analyzing Profitability Management Objects

Lesson Objectives

After completing this lesson, you will be able to:

- Analyze the elements important to profitability management

Lesson 1: Introducing the Concept of an Operating Concern

Lesson Objectives

After completing this lesson, you will be able to:

- Define organizational structures

Lesson 2: Defining Data Structures

Lesson Objectives

After completing this lesson, you will be able to:

- Define data structures

Lesson 1: Describing the Concepts of Characteristic Derivation and Valuation

Lesson Objectives

After completing this lesson, you will be able to:

- Describe the concepts of characteristic derivation and valuation

Lesson 2: Defining a Derivation Strategy

Lesson Objectives

After completing this lesson, you will be able to:

- Define a derivation strategy

Lesson 3: Valuation with Product Costing

Lesson Objectives

After completing this lesson, you will be able to:

- Configure a valuation strategy

Lesson 4: Evaluating with a Costing Sheet

Lesson Objectives

After completing this lesson, you will be able to:

- Configure a Valuation Strategy with a Costing Sheet

Lesson 1: Defining the Flow of Actual Data

Lesson Objectives

After completing this lesson, you will be able to:

- Define the flow of actual data

Lesson 2: Analyzing the Integration with Sales Order Management

Lesson Objectives

After completing this lesson, you will be able to:

- Evaluate the integration with sales order management

Lesson 3: Processing Cost Allocations

Lesson Objectives

After completing this lesson, you will be able to:

- Allocate Costs to CO-PA
- Perform a cost center assessment
- Allocate Activity Costs

Lesson 4: Processing Internal Orders

Lesson Objectives

After completing this lesson, you will be able to:

- Settle internal orders to CO-PA

Lesson 5: Creating Direct Postings from FI

Lesson Objectives

After completing this lesson, you will be able to:

- Create direct postings from FI
- Post a revaluation of a material and view the CO-PA documents

Lesson 6: Evaluating Other Actual Postings in CO-PA

Lesson Objectives

After completing this lesson, you will be able to:

- Define order-related variances and their settlement to CO-PA
- Sales Order with a Cost Collector
- Define top-down distribution
- Define periodic valuation
- Attributed Profitability Segments

Lesson 1: Evaluating the Profit Planning Process

Lesson Objectives

After completing this lesson, you will be able to:

- Perform the steps necessary to plan in CO-PA

Lesson 2: Outlining Planning Methods

Lesson Objectives

After completing this lesson, you will be able to:

- Performing Planning Manually and Using Automatic Planning

Lesson 1: Executing CO-PA Reports (Financial Analytics)

Lesson Objectives

After completing this lesson, you will be able to:

- Execute CO-PA reports

Lesson 2: Creating Basic Reports and Outlining Report Components

Lesson Objectives

After completing this lesson, you will be able to:

- Describe how to create basic reports

Lesson 3: Creating Form Reports

Lesson Objectives

After completing this lesson, you will be able to:

- Create a form report

Lesson 4: Creating Line Item Reports and Reports in Margin Analysis

Lesson Objectives

After completing this lesson, you will be able to:

- Execute Line Item Reporting
- Create Account-Based Reports

Lesson 1: Analyzing Performance Tools

Lesson Objectives

After completing this lesson, you will be able to:

- Define summarization levels

Lesson 2: Analyzing the Customizing Monitor

Lesson Objectives

After completing this lesson, you will be able to:

- Analyze configuration using the Customizing Monitor

Lesson 3: Realignment

Lesson Objectives

After completing this lesson, you will be able to:

- Analyze Realignment

Lesson 4: Costing-Based CO-PA vs. Margin Analysis

Lesson Objectives

After completing this lesson, you will be able to:

- Margin Analysis COPA