IRT330

Planning, Purchasing and Merchandise Distribution

COURSE OUTLINE

Course Version: 10
Course Duration: 5 Day(s)

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Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

This information is displayed in the instructor's presentation	
Demonstration	
Procedure	
Warning or Caution	
Hint	
Related or Additional Information	
Facilitated Discussion	
User interface control	*Example text*
Window title	*Example text*

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Contents

ix	Course Overview	
1	**Unit 1:**	**Requirements Planning**
1		Lesson: Managing Requirements Planning Settings
3	**Unit 2:**	**Purchase Planning**
3		Lesson: Creating a Purchasing List
5	**Unit 3:**	**Open-to-Buy Planning**
5		Lesson: Creating Budget Types
7	**Unit 4:**	**Retail Replenishment**
7		Lesson: Managing Replenishment Master Data
7		Lesson: Triggering Replenishment Planning
7		Lesson: Managing Replenishment Master Data for Requirement Groups
7		Lesson: Triggering Replenishment Planning for External Customers
7		Lesson: Managing the Forecast for Replenishment Planning for Articles
9	**Unit 5:**	**Purchasing**
9		Lesson: Creating a Quantity Contract and Contract Release Order
9		Lesson: Managing Purchase Order Settings
9		Lesson: Optimizing Quantity with a Rounding Profile
9		Lesson: Creating a Release Procedure
9		Lesson: Customizing the Release
10		Lesson: Processing Purchase Orders
10		Lesson: Maintaining the Budget
10		Lesson: Procuring Missing Budgets
10		Lesson: Creating Special Releases
10		Lesson: Creating an Open-to-Buy Relevant Contract
11		Lesson: Scheduling Orders and Creating Transportation Chains
11		Lesson: Assigning the Activity Profile
11		Lesson: Customizing the Scope of List and Selection Parameters
11		Lesson: Determining the Supply Source in Detail
11		Lesson: Canceling Orders in the Planning Workbench
11		Lesson: Managing Perishables in the Perishables Buyer Workbench

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13	Unit 6:	Merchandise Distribution
13		Lesson: Configuring Merchandise Distribution
13		Lesson: Cross Docking
13		Lesson: Prepack merchandise
13		Lesson: Creating stock transport orders
13		Lesson: Creating a Collective Purchase Order
13		Lesson: Managing goods receipt and merchandise distribution
14		Lesson: Creating Allocation Rule Types
14		Lesson: Customizing an Allocation Table Type and Creating an Allocation Table
14		Lesson: Creating an Allocation Table with Reference to a Seasonal Order
14		Lesson: Creating an Allocation Table Type and a Returns Allocation Table

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Course Overview

TARGET AUDIENCE

This course is intended for the following audiences:

- Application Consultant
- Industry / Business Analyst Consultant
- Business Process Owner/Team Lead/Power User
- Industry Specialist
- Solution Architect
- Super / Key / Power User

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UNIT 1 Requirements Planning

Lesson 1: Managing Requirements Planning Settings

Lesson Objectives

After completing this lesson, you will be able to:

- Manage requirements planning process and settings

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UNIT 2 Purchase Planning

Lesson 1: Creating a Purchasing List

Lesson Objectives

After completing this lesson, you will be able to:

- Create a purchasing list
- Add articles to the purchasing list

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UNIT 3 Open-to-Buy Planning

Lesson 1: Creating Budget Types

Lesson Objectives

After completing this lesson, you will be able to:

- Add settings to the budget type

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UNIT 4 Retail Replenishment

Lesson 1: Managing Replenishment Master Data

Lesson Objectives

After completing this lesson, you will be able to:

- Manage replenishment master data

Lesson 2: Triggering Replenishment Planning

Lesson Objectives

After completing this lesson, you will be able to:

- Trigger replenishment planning for articles
- Generate follow-on documents and view results

Lesson 3: Managing Replenishment Master Data for Requirement Groups

Lesson Objectives

After completing this lesson, you will be able to:

- Manage replenishment master data for requirement groups

Lesson 4: Triggering Replenishment Planning for External Customers

Lesson Objectives

After completing this lesson, you will be able to:

- Trigger replenishment planning for external customers

Lesson 5: Managing the Forecast for Replenishment Planning for Articles

Lesson Objectives

After completing this lesson, you will be able to:

- Determine the replenishment planning type and forecast model

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UNIT 5 Purchasing

Lesson 1: Creating a Quantity Contract and Contract Release Order

Lesson Objectives

After completing this lesson, you will be able to:

- Create a quantity contract
- Create a contract release order to reference a central contract

Lesson 2: Managing Purchase Order Settings

Lesson Objectives

After completing this lesson, you will be able to:

- Manage document type settings and item category properties
- Manage account assignment settings

Lesson 3: Optimizing Quantity with a Rounding Profile

Lesson Objectives

After completing this lesson, you will be able to:

- Define dynamic rounding profiles
- Assign and define unit of measure groups

Lesson 4: Creating a Release Procedure

Lesson Objectives

After completing this lesson, you will be able to:

- Create a purchase requisition
- Customize settings for the release procedure
- Release the purchase requisition

Lesson 5: Customizing the Release

Lesson Objectives

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After completing this lesson, you will be able to:

- Set up a release procedure
- Test the release procedure by creating a new purchase requisition

Lesson 6: Processing Purchase Orders

Lesson Objectives

After completing this lesson, you will be able to:

- Process purchase orders
- Convert the order list items into grouped purchase order documents

Lesson 7: Maintaining the Budget

Lesson Objectives

After completing this lesson, you will be able to:

- View the budget numbers
- Create a seasonal purchase order to view the budget
- View the budget

Lesson 8: Procuring Missing Budgets

Lesson Objectives

After completing this lesson, you will be able to:

- Procure a missing budget

Lesson 9: Creating Special Releases

Lesson Objectives

After completing this lesson, you will be able to:

- Create a special release

Lesson 10: Creating an Open-to-Buy Relevant Contract

Lesson Objectives

After completing this lesson, you will be able to:

- Create an open-to-buy contract
- View contract contents and options
- Create a contract release order to view budget data

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Lesson 11: Scheduling Orders and Creating Transportation Chains

Lesson Objectives

After completing this lesson, you will be able to:

- Schedule orders
- Create transportation chains

Lesson 12: Assigning the Activity Profile

Lesson Objectives

After completing this lesson, you will be able to:

- Assign the activity profile and check the settings

Lesson 13: Customizing the Scope of List and Selection Parameters

Lesson Objectives

After completing this lesson, you will be able to:

- Customize scope of list and selection parameters
- Customize Selection Parameters

Lesson 14: Determining the Supply Source in Detail

Lesson Objectives

After completing this lesson, you will be able to:

- Determine the Supply Source

Lesson 15: Canceling Orders in the Planning Workbench

Lesson Objectives

After completing this lesson, you will be able to:

- Cancel Orders in the Planning Workbench

Lesson 16: Managing Perishables in the Perishables Buyer Workbench

Lesson Objectives

After completing this lesson, you will be able to:

- Manage perishables in the perishables buyer workbench

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UNIT 6 Merchandise Distribution

Lesson 1: Configuring Merchandise Distribution

Lesson Objectives

After completing this lesson, you will be able to:

- Configure merchandise configuration

Lesson 2: Cross Docking

Lesson Objectives

After completing this lesson, you will be able to:

- Integrate with cross-docking flow through

Lesson 3: Prepack merchandise

Lesson Objectives

After completing this lesson, you will be able to:

- Prepack merchandise

Lesson 4: Creating stock transport orders

Lesson Objectives

After completing this lesson, you will be able to:

- Create stock transport orders

Lesson 5: Creating a Collective Purchase Order

Lesson Objectives

After completing this lesson, you will be able to:

- Create a collective purchase order

Lesson 6: Managing goods receipt and merchandise distribution

Lesson Objectives

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After completing this lesson, you will be able to:

- Manage goods receipt and merchandise distribution

Lesson 7: Creating Allocation Rule Types

Lesson Objectives

After completing this lesson, you will be able to:

- Create an allocation rule type and an allocation rule

Lesson 8: Customizing an Allocation Table Type and Creating an Allocation Table

Lesson Objectives

After completing this lesson, you will be able to:

- Create an allocation table type and its allocation table

Lesson 9: Creating an Allocation Table with Reference to a Seasonal Order

Lesson Objectives

After completing this lesson, you will be able to:

- Create an allocation table with reference to a seasonal order

Lesson 10: Creating an Allocation Table Type and a Returns Allocation Table

Lesson Objectives

After completing this lesson, you will be able to:

- Create an allocation table type for returns and its allocation table

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