

# HR815

## SAP SuccessFactors Onboarding Project Team Orientation

### COURSE OUTLINE

Course Version: 2505  
Course Duration:



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# Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

This information is displayed in the instructor's presentation



Demonstration



Procedure



Warning or Caution



Hint



Related or Additional Information



Facilitated Discussion



User interface control

*Example text*

Window title

*Example text*

# Contents

## vii Course Overview

### 1 Unit 1: Introducing the Project Team Orientation (PTO)

- 1 Lesson: Describing the PTO
- 1 Lesson: Managing Data Protection and Privacy

### 3 Unit 2: Introducing SAP SuccessFactors Onboarding

- 3 Lesson: Exploring SAP SuccessFactors HCM Suite
- 3 Lesson: Describing SAP SuccessFactors Onboarding
- 3 Lesson: Defining the Terminology of SAP SuccessFactors Onboarding
- 3 Lesson: Defining the SAP SuccessFactors Onboarding Prerequisites

### 5 Unit 3: Explaining the SAP SuccessFactors Onboarding Process

- 5 Lesson: Navigating the SAP SuccessFactors Onboarding Process
- 5 Lesson: Initiating the Onboarding Process

### 7 Unit 4: Exploring the Hiring Manager, New Hire, and HR Experience within Onboarding Process

- 7 Lesson: Explaining Hiring Manager Experience
- 7 Lesson: Explaining New Hire Experience
- 7 Lesson: Managing Pending Hires – HR Experience

### 9 Unit 5: Explaining Compliance

- 9 Lesson: Adding Compliance into Onboarding

### 11 Unit 6: Exploring the Internal Hire and Rehire Process

- 11 Lesson: Configuring the Internal Hire Process - Crossboarding
- 11 Lesson: Defining the Rehire Process

### 13 Unit 7: Restarting the Onboarding Process

- 13 Lesson: Restarting the Onboarding Process for a Candidate

### 15 Unit 8: Explaining the SAP SuccessFactors Offboarding Process

- 15 Lesson: Navigating the SAP SuccessFactors Offboarding Process
- 15 Lesson: Exploring the SAP SuccessFactors Offboarding Programs
- 15 Lesson: Describing the Alumni Experience

<b>17</b>	<b>Unit 9:</b>	<b>Exploring Process Variant Manager and External HRIS Integration</b>
17		Lesson: Creating Custom Processes using Process Variant Manager
17		Lesson: Integrating External HRIS with SAP SuccessFactors Onboarding
<b>19</b>	<b>Unit 10:</b>	<b>Explaining the Onboarding and Onboarding 1.0 Co-Existence</b>
19		Lesson: Implementing Onboarding and Onboarding 1.0
<b>21</b>	<b>Unit 11:</b>	<b>Exploring the Additional Configurations and Features of Onboarding</b>
21		Lesson: Explaining the Additional Configurations and Features of Onboarding
21		Lesson: Explaining the SAP SuccessFactors Onboarding and Learning Integration
21		Lesson: Reviewing the Decisions Checklist
<b>23</b>	<b>Unit 12:</b>	<b>Understanding Data Purge in SAP SuccessFactors Onboarding</b>
23		Lesson: Explaining Data Purge
<b>25</b>	<b>Unit 13:</b>	<b>Migrating Legacy Onboarding 1.0 to Onboarding</b>
25		Lesson: Explaining Legacy Onboarding 1.0 Migration to Onboarding
<b>27</b>	<b>Unit 14:</b>	<b>Planning Next Steps</b>
27		Lesson: Reviewing Next Steps

# Course Overview

## **TARGET AUDIENCE**

This course is intended for the following audiences:





# UNIT 1

## Introducing the Project Team Orientation (PTO)

### Lesson 1: Describing the PTO

#### Lesson Objectives

After completing this lesson, you will be able to:

- Define the purpose and goals of the PTO.

### Lesson 2: Managing Data Protection and Privacy

#### Lesson Objectives

After completing this lesson, you will be able to:

- Locate Data Protection and Privacy resources.



## Lesson 1: Exploring SAP SuccessFactors HCM Suite

### Lesson Objectives

After completing this lesson, you will be able to:

- Review the SAP SuccessFactors HCM Suite.

## Lesson 2: Describing SAP SuccessFactors Onboarding

### Lesson Objectives

After completing this lesson, you will be able to:

- Describe SAP SuccessFactors Onboarding.

## Lesson 3: Defining the Terminology of SAP SuccessFactors Onboarding

### Lesson Objectives

After completing this lesson, you will be able to:

- Define the terminologies of SAP SuccessFactors Onboarding.

## Lesson 4: Defining the SAP SuccessFactors Onboarding Prerequisites

### Lesson Objectives

After completing this lesson, you will be able to:

- Check the prerequisites for enabling Onboarding.
- Compare Onboarding and Onboarding 1.0 features.



## UNIT 3

# Explaining the SAP SuccessFactors Onboarding Process

### Lesson 1: Navigating the SAP SuccessFactors Onboarding Process

#### Lesson Objectives

After completing this lesson, you will be able to:

- Describe the SAP SuccessFactors Onboarding process.

### Lesson 2: Initiating the Onboarding Process

#### Lesson Objectives

After completing this lesson, you will be able to:

- Initiate Onboarding from an Applicant Tracking System.
- Initiate Onboarding from SAP SuccessFactors Recruiting.
- Integrate Onboarding with SAP SuccessFactors Recruiting.
- Manually add a new hire into SAP SuccessFactors Onboarding.



## UNIT 4

# Exploring the Hiring Manager, New Hire, and HR Experience within Onboarding Process

### Lesson 1: Explaining Hiring Manager Experience

#### Lesson Objectives

After completing this lesson, you will be able to:

- Describe Hiring Manager Experience within the Onboarding process.

### Lesson 2: Explaining New Hire Experience

#### Lesson Objectives

After completing this lesson, you will be able to:

- Describe New Hire Experience within the Onboarding process.

### Lesson 3: Managing Pending Hires – HR Experience

#### Lesson Objectives

After completing this lesson, you will be able to:

- Onboard Pending Hires.





## Lesson 1: Adding Compliance into Onboarding

### Lesson Objectives

After completing this lesson, you will be able to:

- Configure compliance settings.
- Describe compliance forms.



## Lesson 1: Configuring the Internal Hire Process - Crossboarding

### Lesson Objectives

After completing this lesson, you will be able to:

- Describe the Internal Hire Process.
- Configure Internal Hire Process.

## Lesson 2: Defining the Rehire Process

### Lesson Objectives

After completing this lesson, you will be able to:

- Explain the Rehire process with Onboarding.
- Perform legal entity transfer using Rehire Process.



## Lesson 1: Restarting the Onboarding Process for a Candidate

### Lesson Objectives

After completing this lesson, you will be able to:

- Define manual and automatic Restart Onboarding Processes.
- Explain important system behaviors with Restart feature.



## UNIT 8

# Explaining the SAP SuccessFactors Offboarding Process

### Lesson 1: Navigating the SAP SuccessFactors Offboarding Process

#### Lesson Objectives

After completing this lesson, you will be able to:

- Describe SAP SuccessFactors Offboarding.
- Describe Offboarding experience and configuration.
- Describe how to configure Offboarding.

### Lesson 2: Exploring the SAP SuccessFactors Offboarding Programs

#### Lesson Objectives

After completing this lesson, you will be able to:

- Manage the Offboarding tasks.

### Lesson 3: Describing the Alumni Experience

#### Lesson Objectives

After completing this lesson, you will be able to:

- Describe the Alumni Experience.





## UNIT 9

# Exploring Process Variant Manager and External HRIS Integration

### Lesson 1: Creating Custom Processes using Process Variant Manager

#### Lesson Objectives

After completing this lesson, you will be able to:

- Describe the Process Variant Manager tool.

### Lesson 2: Integrating External HRIS with SAP SuccessFactors Onboarding

#### Lesson Objectives

After completing this lesson, you will be able to:

- Integrate an external Human Resources Information Systems (HRIS) within SAP SuccessFactors Onboarding.



## Lesson 1: Implementing Onboarding and Onboarding 1.0

### Lesson Objectives

After completing this lesson, you will be able to:

- Enable Onboarding and Onboarding 1.0 simultaneously.



## Lesson 1: Explaining the Additional Configurations and Features of Onboarding

### Lesson Objectives

After completing this lesson, you will be able to:

- Describe the various additional configurations and features available within Onboarding.

## Lesson 2: Explaining the SAP SuccessFactors Onboarding and Learning Integration

### Lesson Objectives

After completing this lesson, you will be able to:

- Integrate SAP SuccessFactors Onboarding and Learning.

## Lesson 3: Reviewing the Decisions Checklist

### Lesson Objectives

After completing this lesson, you will be able to:

- Review the decisions to be made before implementation.



## UNIT 12

# Understanding Data Purge in SAP SuccessFactors Onboarding

### Lesson 1: Explaining Data Purge

#### Lesson Objectives

After completing this lesson, you will be able to:

- Explain data purge.





## UNIT 13

# Migrating Legacy Onboarding 1.0 to Onboarding

### Lesson 1: Explaining Legacy Onboarding 1.0 Migration to Onboarding

#### Lesson Objectives

After completing this lesson, you will be able to:

- Describe the various migration considerations.



## Lesson 1: Reviewing Next Steps

### Lesson Objectives

After completing this lesson, you will be able to:

- Explore the steps to take after working through the PTO.