

# C4H63

## Customer Data Platform Implementation

### COURSE OUTLINE

Course Version: 2511

Course Duration:



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# Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

This information is displayed in the instructor's presentation	
Demonstration	
Procedure	
Warning or Caution	
Hint	
Related or Additional Information	
Facilitated Discussion	
User interface control	<i>Example text</i>
Window title	<i>Example text</i>

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# Course Overview

**TARGET AUDIENCE**

This course is intended for the following audiences:



## Lesson 1: Introducing Customer Data

### Lesson Objectives

After completing this lesson, you will be able to:

- Define customer data and discuss how it is useful for understanding customer behaviors and user experience.
- Define the SAP customer data platform and discuss how it is different than other data stores.

## Lesson 2: Discovering SAP Customer Data Platform Terms and Definitions

### Lesson Objectives

After completing this lesson, you will be able to:

- Recognize and define key terms in SAP Customer Data Platform and relate these terms when configuring SAP Customer Data Platform.
- Explain the business case scenario used in this training.



## Lesson 1: Navigating the CDP Console

### Lesson Objectives

After completing this lesson, you will be able to:

- Navigate the CDP console.

## Lesson 2: Discovering the Tenant Model

### Lesson Objectives

After completing this lesson, you will be able to:

- Explain the basics of the Tenant Model, including Workspace and Business Units.



## Lesson 1: Using the Customer Schema

### Lesson Objectives

After completing this lesson, you will be able to:

- Define the Customer Schema and how it supports SAP Customer Data Platform.

## Lesson 2: Using the Activity Schema

### Lesson Objectives

After completing this lesson, you will be able to:

- Define an Activity and demonstrate how to create a new Activity Schema.



## Lesson 1: Discovering Processing Purpose

### Lesson Objectives

After completing this lesson, you will be able to:

- Apply Processing Purposes to ingest and downstream data observing the specified customer data privacy compliance.



## Lesson 1: Using Matching and Merge Rules

### Lesson Objectives

After completing this lesson, you will be able to:

- Define identifier attributes from customer schema that could be used for matching existing customer data with incoming ingested data.
- Determine if the incoming customer data will be overridden, discarded, or added upon data ingestion.



## Lesson 1: Uncovering How Customer Data Platform Ingests Data

### Lesson Objectives

After completing this lesson, you will be able to:

- Explain how the SAP Customer Data Platform ingests Customer Data.

## Lesson 2: Applying Source Application Events

### Lesson Objectives

After completing this lesson, you will be able to:

- Show how to Create, Model, and Map a new Event.



## Lesson 1: Using Activity Indicators

### Lesson Objectives

After completing this lesson, you will be able to:

- Explain how Activity Indicators can be used to measure the performance of various business areas based on customer behaviors.

## Lesson 2: Using Segments

### Lesson Objectives

After completing this lesson, you will be able to:

- Explain how Segments enable you to classify customers.



## Lesson 1: Downstreaming Data from SAP Customer Data Platform

### Lesson Objectives

After completing this lesson, you will be able to:

- Explain how SAP Customer Data Platform downstreams customer data to actively engage with customers.
- Create, Model, and Map a new Action.



## Lesson 1: Applying Customer Explorations and Audiences

### Lesson Objectives

After completing this lesson, you will be able to:

- Explain how Explorations and Audiences are used to group customers.

## Lesson 2: Discovering CX Flows

### Lesson Objectives

After completing this lesson, you will be able to:

- Discover how flow are used to personalize experiences.

## Lesson 3: Designing CX Journeys and Milestones

### Lesson Objectives

After completing this lesson, you will be able to:

- Explain how Journeys and Milestones are used to personalize experiences.



## Lesson 1: Navigating the Admin Console

### Lesson Objectives

After completing this lesson, you will be able to:

- Navigate the Admin Console to manage the users in the user administration.

## Lesson 2: Navigating the Monitoring Dashboard

### Lesson Objectives

After completing this lesson, you will be able to:

- Navigate the monitoring functionalities.



## Lesson 1: Using the SAP Customer Data Platform APIs

### Lesson Objectives

After completing this lesson, you will be able to:

- Discover available APIs in SAP Customer Data Platform.

## Lesson 2: Authenticating an API Call Using OAuth2

### Lesson Objectives

After completing this lesson, you will be able to:

- Discover how to authenticate an API call using OAuth2.

## Lesson 3: Implementing the Ingesting APIs

### Lesson Objectives

After completing this lesson, you will be able to:

- Explain ingesting APIs.

## Lesson 4: Implementing the Query API

### Lesson Objectives

After completing this lesson, you will be able to:

- Implement Query APIs.



## Lesson 1: Discovering Groups and Relationships

### Lesson Objectives

After completing this lesson, you will be able to:

- Discover the usage of Groups and Relationships in the Customer Data Platform.
- Explain the B2B usecase scenario for Groups and Relationships.