C4H620

SAP Customer Data Cloud Implementation Training

COURSE OUTLINE

Course Version: 2311 Course Duration:

SAP Copyrights, Trademarks and Disclaimers

© 2023 SAP SE or an SAP affiliate company. All rights reserved.

No part of this publication may be reproduced or transmitted in any form or for any purpose without the express permission of SAP SE or an SAP affiliate company.

SAP and other SAP products and services mentioned herein as well as their respective logos are trademarks or registered trademarks of SAP SE (or an SAP affiliate company) in Germany and other countries. Please see https://www.sap.com/corporate/en/legal/copyright.html for additional trademark information and notices.

Some software products marketed by SAP SE and its distributors contain proprietary software components of other software vendors.

National product specifications may vary.

These materials may have been machine translated and may contain grammatical errors or inaccuracies.

These materials are provided by SAP SE or an SAP affiliate company for informational purposes only, without representation or warranty of any kind, and SAP SE or its affiliated companies shall not be liable for errors or omissions with respect to the materials. The only warranties for SAP SE or SAP affiliate company products and services are those that are set forth in the express warranty statements accompanying such products and services, if any. Nothing herein should be construed as constituting an additional warranty.

In particular, SAP SE or its affiliated companies have no obligation to pursue any course of business outlined in this document or any related presentation, or to develop or release any functionality mentioned therein. This document, or any related presentation, and SAP SE's or its affiliated companies' strategy and possible future developments, products, and/or platform directions and functionality are all subject to change and may be changed by SAP SE or its affiliated companies at any time for any reason without notice. The information in this document is not a commitment, promise, or legal obligation to deliver any material, code, or functionality. All forward-looking statements are subject to various risks and uncertainties that could cause actual results to differ materially from expectations. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of their dates, and they should not be relied upon in making purchasing decisions.



Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

This information is displayed in the instructor's presentation	-
Demonstration	-
Procedure	2 3
Warning or Caution	A
Hint	Q
Related or Additional Information	>>
Facilitated Discussion	,
User interface control	Example text
Window title	Example text

Contents

vii	Course Overview		
1	Unit 1:	Aligning SAP Customer Data Cloud Regulations and the CX Portfolio	
1		Lesson: Connecting SAP Customer Data Cloud with Regulation Needs	
1		Lesson: Connecting SAP Customer Data Cloud with the SAP Customer Experience Solutions	
3	Unit 2:	Configuring and Administering a Console site	
3		Lesson: Configuring a Console Site	
5	Unit 3:	Configuring Schema	
5		Lesson: Determining Which Store to Use	
5		Lesson: Recognizing the User Account Structure	
5		Lesson: Viewing and Editing Schema Fields	
5		Lesson: Designing Group Models	
5		Lesson: Configuring and Designing Data Store Schema	
7	Unit 4:	Managing Customer Identity	
7		Lesson: Discovering Customer Identity	
7		Lesson: Creating a Lite Registration	
7		Lesson: Creating Full Registration Accounts	
7		Lesson: Managing Screenset and Workflows	
7		Lesson: Discovering Authentication Security Options	
8		Lesson: Developing and Debugging Applications	
8		Lesson: Reacting to identity events in real time	
9	Unit 5:	Using REST APIs to Deliver Identity Flows	
9		Lesson: Understanding the REST API	
11	Unit 6:	Exploring Authentication Methods	
11		Lesson: Utilizing Social Login to Register and Login	
11		Lesson: Implementing the Phone Number Login Authentication Option	
11		Lesson: Implementing Email One-Time-Passcode and Magic Link	
11		Login Lesson: Applying RBA rules in the Console	



13	Unit 7:	Exploring Advanced Authentication Methods	
13		Lesson: Certificate Provisioning Configuration	
13		Lesson: Exploring the Push Authentication Option	
13		Lesson: Exploring FIDO Authentication	
13		Lesson: Setting up Site Groups and Single Sign On SSO	
13		Lesson: Exploring Global Access	
15	Unit 8:	Managing Customer Consent	
15		Lesson: Discover Customer Consent Regulations	
15		Lesson: Managing the SAP Customer Consent Regulations	
15		Lesson: Discover SAP Customer Consent Version Control	
15 15		Lesson: Managing Consent Interactions Using the Consent Vault	
15		Lesson: Configuring the Self-Service Preference Center	
17	Unit 9:	Using Extensibility Solutions	
17		Lesson: Configuring Webhooks	
17		Lesson: Configuring Extensions	
17		Lesson: Defining JavaScript Parameters	
19	Unit 10:	Managing Identity Exchange	
19		Lesson: Discovering the SAP Customer Profile	
19		Lesson: Utilizing Gconnectors	
19		Lesson: Configuring Dataflows and Components	
19		Lesson: Ensuring Compliance Using Dataflows	
21	Unit 11:	Managing Federation	
21		Lesson: Defining Federation	
21		Lesson: Configuring SAML	
21		Lesson: Configuring OpenID Connect (OIDC)	
21		Lesson: Utilizing JSON Web token (JWT)	
23	Unit 12:	Integrating Mobile Apps	
23		Lesson: Exploring Mobile SDK Development Options	
23		Lesson: Implementing Android SDK	
23		Lesson: Implementing iOS SDK	
25	Unit 13:	Implementing SAP Customer Data Cloud B2B	
25		Lesson: Exploring B2B Capabilities	
25		Lesson: Configuring B2B Organization Setup	
25		Lesson: Configuring Authorization Setup	
25		Lesson: Implementing Organization Management	

Course Overview

TARGET AUDIENCE

This course is intended for the following audiences:

- Application Consultant
- Development Consultant
- Developer



Aligning SAP Customer Data Cloud Regulations and the CX Portfolio

Lesson 1: Connecting SAP Customer Data Cloud with Regulation Needs

Lesson Objectives

After completing this lesson, you will be able to:

• Determine how SAP Customer Data Cloud aligns with regulation needs to provide a trusted customer relationship.

Lesson 2: Connecting SAP Customer Data Cloud with the SAP Customer Experience Solutions

Lesson Objectives

After completing this lesson, you will be able to:

• Determine how SAP Customer Data Cloud aligns to the greater CX Portfolio in order to improve the customer experience.



UNIT 2 Configuring and Administering a Console site

Lesson 1: Configuring a Console Site

Lesson Objectives

After completing this lesson, you will be able to:

• Recognize the key features of the SAP Customer Data Console to manage the site configuration and access tools that display, query, and analyze your user database.



UNIT 3 Configuring Schema

Lesson 1: Determining Which Store to Use

Lesson Objectives

After completing this lesson, you will be able to:

• Determine the appropriate repository to store customer data to enable customer account queries.

Lesson 2: Recognizing the User Account Structure

Lesson Objectives

After completing this lesson, you will be able to:

• Recognize the user account structure to centralize the storage of all user data.

Lesson 3: Viewing and Editing Schema Fields

Lesson Objectives

After completing this lesson, you will be able to:

• Use Schema Editor to easily and interactively edit your site's schema.

Lesson 4: Designing Group Models

Lesson Objectives

After completing this lesson, you will be able to:

• Design Group Models that can hold multiple customer accounts under a single category.

Lesson 5: Configuring and Designing Data Store Schema

Lesson Objectives

After completing this lesson, you will be able to:

• Configure and design data store schema to easily search for any stored fields in the data.





Managing Customer Identity

Lesson 1: Discovering Customer Identity

Lesson Objectives

After completing this lesson, you will be able to:

- Recognize what Customer Identity is to enable you to better connect with your customers from various channels.
- Understand Lite Registration and Full Registration

Lesson 2: Creating a Lite Registration

Lesson Objectives

After completing this lesson, you will be able to:

• Discover different types of accounts, Lite Registration use cases and functions to implement Lite Registration flow and access Lite Registration data through Identity Access.

Lesson 3: Creating Full Registration Accounts

Lesson Objectives

After completing this lesson, you will be able to:

• Discover Full Registration features and functions to create full accounts by following various implementation approaches.

Lesson 4: Managing Screenset and Workflows

Lesson Objectives

After completing this lesson, you will be able to:

• Discover the features and functions of the UI Builder to manage the workflows in your site.

Lesson 5: Discovering Authentication Security Options

Lesson Objectives

After completing this lesson, you will be able to:

• Discover the types of authentication that will allow users to use your sites.



Lesson 6: Developing and Debugging Applications

Lesson Objectives

After completing this lesson, you will be able to:

• Develop and debug applications with the Javascript Web SDK methods and events.

Lesson 7: Reacting to identity events in real time

Lesson Objectives

After completing this lesson, you will be able to:

• Design identity flows that will react to identity events in near-real time.

UNIT 5 Using REST APIs to Deliver **Identity Flows**

Lesson 1: Understanding the REST API

Lesson Objectives

After completing this lesson, you will be able to:

• Discover how to utilize REST APIs to consume Customer Data Cloud services and implement various flows.



Exploring Authentication Methods

Lesson 1: Utilizing Social Login to Register and Login

Lesson Objectives

After completing this lesson, you will be able to:

• Discover the Social Login features and manage the data permissions to implement social flows.

Lesson 2: Implementing the Phone Number Login Authentication Option

Lesson Objectives

After completing this lesson, you will be able to:

• Manage the Phone Number Login authentication option to offer customers greater flexibility when logging into an account.

Lesson 3: Implementing Email One-Time-Passcode and Magic Link Login

Lesson Objectives

After completing this lesson, you will be able to:

• Configure Email One-Time-Passcode and Magic Link Login

Lesson 4: Applying RBA rules in the Console

Lesson Objectives

After completing this lesson, you will be able to:

• Discover the various criteria and actions that can be applied to login attempts using RBA rules to add an extra layer of account security to your site.





UNIT 7 Exploring Advanced Authentication Methods

Lesson 1: Certificate Provisioning Configuration

Lesson Objectives

After completing this lesson, you will be able to:

• Generate a Certificate Provisioning to give customers a better user experience on social platforms.

Lesson 2: Exploring the Push Authentication Option

Lesson Objectives

After completing this lesson, you will be able to:

Manage the Push Authentication option to to allow customers to authenticate on their mobile phones.

Lesson 3: Exploring FIDO Authentication

Lesson Objectives

After completing this lesson, you will be able to:

Discover how to implement FIDO Authentication to allow storing credentials in a device and use that same device for authentication.

Lesson 4: Setting up Site Groups and Single Sign On SSO

Lesson Objectives

After completing this lesson, you will be able to:

Discover the benefits of single Sign On for Site Groups to give customers a better user experience.

Lesson 5: Exploring Global Access

Lesson Objectives

After completing this lesson, you will be able to:

Discover the key features of Global Access and how to configure to provide customers a consistent user experience regardless of physical location.

Managing Customer Consent

Lesson 1: Discover Customer Consent Regulations

Lesson Objectives

After completing this lesson, you will be able to:

• Discover customer consent regulations for managing user privacy and preferences.

Lesson 2: Managing the SAP Customer Consent Regulations

Lesson Objectives

After completing this lesson, you will be able to:

• Discover the SAP Customer Consent offering for managing user privacy and preferences to support compliance with international privacy regulations.

Lesson 3: Discover SAP Customer Consent Version Control

Lesson Objectives

After completing this lesson, you will be able to:

 Discover SAP Customer Consent Version Control to ensure that users to your site have a valid consent.

Lesson 4: Managing Consent Interactions Using the Consent Vault

Lesson Objectives

After completing this lesson, you will be able to:

• Discover how to use the consent vault to view the status of users' consent and to search the history of all consent objects on your site.

Lesson 5: Configuring the Self-Service Preference Center

Lesson Objectives

After completing this lesson, you will be able to:

• Configure the Self-Service Preference Center to clearly display to the user the data stored in their account.

SAP®

Using Extensibility Solutions

Lesson 1: Configuring Webhooks

Lesson Objectives

After completing this lesson, you will be able to:

• Configure Webhooks to enable notifications to specific events.

Lesson 2: Configuring Extensions

Lesson Objectives

After completing this lesson, you will be able to:

• Configure extensions to perform validation using synchronous server-side custom code.

Lesson 3: Defining JavaScript Parameters

Lesson Objectives

After completing this lesson, you will be able to:

• Define JavaScript Parameters to give you greater flexibility when customizing the user interaction with your SAP Customer Data Cloud screens.



Managing Identity Exchange

Lesson 1: Discovering the SAP Customer Profile

Lesson Objectives

After completing this lesson, you will be able to:

• Summarize how the SAP Customer Profile is used to leverage and enhance a customer's existing business relationships with your brands.

Lesson 2: Utilizing Gconnectors

Lesson Objectives

After completing this lesson, you will be able to:

• Discover how GConnectors are used to facilitate integrating SAP Customer Data Cloud with external systems.

Lesson 3: Configuring Dataflows and Components

Lesson Objectives

After completing this lesson, you will be able to:

• Configure dataflow to enable bulk data tranfer between platforms.

Lesson 4: Ensuring Compliance Using Dataflows

Lesson Objectives

After completing this lesson, you will be able to:

• Set up Dataflows to sync consent-based user data to third party applications using the exercise steps.



Managing Federation

Lesson 1: Defining Federation

Lesson Objectives

After completing this lesson, you will be able to:

• Determine the appropriate Identity Management standards and authentication systems to store information securely.

Lesson 2: Configuring SAML

Lesson Objectives

After completing this lesson, you will be able to:

• Configure SAML to enable exchange authentication and authorization data between entitities.

Lesson 3: Configuring OpenID Connect (OIDC)

Lesson Objectives

After completing this lesson, you will be able to:

• Configure OpenID Connect (OIDC) to verify the identity of an end-user based on the authentication performed by an authorization server.

Lesson 4: Utilizing JSON Web token (JWT)

Lesson Objectives

After completing this lesson, you will be able to:

• Use JWT to securely transmit information between parties as a JSON object.



Integrating Mobile Apps

Lesson 1: Exploring Mobile SDK Development Options

Lesson Objectives

After completing this lesson, you will be able to:

• Use the Mobile SDK features to implement CIAM capabilities in mobile apps.

Lesson 2: Implementing Android SDK

Lesson Objectives

After completing this lesson, you will be able to:

• Implement Android SDK CIAM APIs on an Android app.

Lesson 3: Implementing iOS SDK

Lesson Objectives

After completing this lesson, you will be able to:

• Implement iOS SDK CIAM APIs on an iOS app.

Implementing SAP Customer Data Cloud B2B

Lesson 1: Exploring B2B Capabilities

Lesson Objectives

After completing this lesson, you will be able to:

• Explore CDC capabilities to get an understanding of the scope of CIAM for B2B features.

Lesson 2: Configuring B2B Organization Setup

Lesson Objectives

After completing this lesson, you will be able to:

• Use Organization workspace settings to manage your B2B organization's workspace.

Lesson 3: Configuring Authorization Setup

Lesson Objectives

After completing this lesson, you will be able to:

• Configure your policy-based authorizations to setup access constraints for B2B customers.

Lesson 4: Implementing Organization Management

Lesson Objectives

After completing this lesson, you will be able to:

• Implement policy-based authorizations for a B2B customer-facing application.

