BIT665

SAP Information Lifecycle Management (SAP ILM)

COURSE OUTLINE

Course Version: 12 Course Duration:

SAP Copyrights, Trademarks and Disclaimers

© 2021 SAP SE or an SAP affiliate company. All rights reserved.

No part of this publication may be reproduced or transmitted in any form or for any purpose without the express permission of SAP SE or an SAP affiliate company.

SAP and other SAP products and services mentioned herein as well as their respective logos are trademarks or registered trademarks of SAP SE (or an SAP affiliate company) in Germany and other countries. Please see http://global12.sap.com/corporate-en/legal/copyright/index.epx for additional trademark information and notices.

Some software products marketed by SAP SE and its distributors contain proprietary software components of other software vendors.

National product specifications may vary.

These materials may have been machine translated and may contain grammatical errors or inaccuracies.

These materials are provided by SAP SE or an SAP affiliate company for informational purposes only, without representation or warranty of any kind, and SAP SE or its affiliated companies shall not be liable for errors or omissions with respect to the materials. The only warranties for SAP SE or SAP affiliate company products and services are those that are set forth in the express warranty statements accompanying such products and services, if any. Nothing herein should be construed as constituting an additional warranty.

In particular, SAP SE or its affiliated companies have no obligation to pursue any course of business outlined in this document or any related presentation, or to develop or release any functionality mentioned therein. This document, or any related presentation, and SAP SE's or its affiliated companies' strategy and possible future developments, products, and/or platform directions and functionality are all subject to change and may be changed by SAP SE or its affiliated companies at any time for any reason without notice. The information in this document is not a commitment, promise, or legal obligation to deliver any material, code, or functionality. All forward-looking statements are subject to various risks and uncertainties that could cause actual results to differ materially from expectations. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of their dates, and they should not be relied upon in making purchasing decisions.

Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

This information is displayed in the instructor's presentation	=
Demonstration	>
Procedure	2 3
Warning or Caution	A
Hint	
Related or Additional Information	>>
Facilitated Discussion	
User interface control	Example text
Window title	Example text



Contents

vii	Course Overview	
1	Unit 1:	SAP Information Lifecycle Management (ILM), Overview
1 1		Lesson: Explaining SAP ILM Lesson: Setting Up an ILM Project
3	Unit 2:	Retention Management
3 3 3		Lesson: Exploring the Technical Customizing Lesson: Setting Up Policies and Rules Lesson: Explaining Retention Management for Attachments (Unstructured Data)
3 3		Lesson: Explaining Rule Groups and Object Groups Lesson: Explaining Application Rule Variants (ARV)
5	Unit 3:	Legal Case Management
5		Lesson: Explaining Legal Case Management
7	Unit 4:	Simplified Blocking of Personal Data Using SAP ILM
7		Lesson: Explaining the EU General Data Protection Regulation (GDPR)
7		Lesson: Explaining the Solution of SAP for the EU General Data Protection Regulation (GDPR)
7		Lesson: Blocking Transaction Data in a Business Process
7		Lesson: Preparing to Block Master Data in a Business Process
7		Lesson: Blocking Master Data in a Business Process
7		Lesson: Unblocking Master Data in a Business Process
9	Unit 5:	Data Controller Rule Framework (DCRF)
9		Lesson: Explaining the Configuration of the Data Controller Rule Framework
9		Lesson: Maintaining Business Rules in the Data Controller Rule Framework
11	Unit 6:	Data Destruction
11		Lesson: Exploring the Destruction of Transactional Data
11		Lesson: Exploring the Data Destruction of Master Data
11		Lesson: Exploring the Destruction of Attachments
13	Unit 7:	SAP ILM Notifications
13		Lesson: Explaining SAP ILM Notifications



15

Course Overview

TARGET AUDIENCE

This course is intended for the following audiences:

- Application Consultant
- Industry / Business Analyst Consultant
- Super / Key / Power User
- Business User
- Business Analyst
- Business Process Architect
- Business Process Owner/Team Lead/Power User
- Industry Specialist
- Solution Architect
- System Administrator
- System Architect

SAP Information Lifecycle Management (ILM), Overview

Lesson 1: Explaining SAP ILM

Lesson Objectives

After completing this lesson, you will be able to:

- Explain SAP ILM
- · Explain the drivers of SAP ILM
- Explain the main components of SAP ILM

Lesson 2: Setting Up an ILM Project

Lesson Objectives

After completing this lesson, you will be able to:

• Set up an information lifecycle management project



UNIT 2 Retention Management

Lesson 1: Exploring the Technical Customizing

Lesson Objectives

After completing this lesson, you will be able to:

· Explore the technical customizing

Lesson 2: Setting Up Policies and Rules

Lesson Objectives

After completing this lesson, you will be able to:

- Set up policies and rules
- Create or edit audit areas

Lesson 3: Explaining Retention Management for Attachments (Unstructured Data)

Lesson Objectives

After completing this lesson, you will be able to:

• Explain Retention Management for attachments (unstructured data)

Lesson 4: Explaining Rule Groups and Object Groups

Lesson Objectives

After completing this lesson, you will be able to:

Explain rule groups and object groups

Lesson 5: Explaining Application Rule Variants (ARV)

Lesson Objectives

After completing this lesson, you will be able to:

• Explain Application Rule Variants (ARV)



Legal Case Management

Lesson 1: Explaining Legal Case Management

Lesson Objectives

After completing this lesson, you will be able to:

• Explain Legal Case Management

UNIT 4 Simplified Blocking of Personal **Data Using SAP ILM**

Lesson 1: Explaining the EU General Data Protection Regulation (GDPR)

Lesson Objectives

After completing this lesson, you will be able to:

• Explain the EU General Data Protection Regulation (GDPR)

Lesson 2: Explaining the Solution of SAP for the EU General Data **Protection Regulation (GDPR)**

Lesson Objectives

After completing this lesson, you will be able to:

• Explain SAPs solution for the EU General Data Protection Regulation (GDPR)

Lesson 3: Blocking Transaction Data in a Business Process

Lesson Objectives

After completing this lesson, you will be able to:

Block transaction data in a business process

Lesson 4: Preparing to Block Master Data in a Business Process

Lesson Objectives

After completing this lesson, you will be able to:

• Perform preparations to block master data in a business process

Lesson 5: Blocking Master Data in a Business Process

Lesson Objectives

After completing this lesson, you will be able to:

Block master data in a business process

Lesson 6: Unblocking Master Data in a Business Process



Lesson ObjectivesAfter completing this lesson, you will be able to:

• Unblock master data in a business process

Data Controller Rule Framework (DCRF)

Lesson 1: Explaining the Configuration of the Data Controller Rule Framework

Lesson Objectives

After completing this lesson, you will be able to:

• Explain the configuration of the Data Controller Rule Framework

Lesson 2: Maintaining Business Rules in the Data Controller Rule Framework

Lesson Objectives

After completing this lesson, you will be able to:

Maintain Business Rules in the Data Controller Rule Framework



Data Destruction

Lesson 1: Exploring the Destruction of Transactional Data

Lesson Objectives

After completing this lesson, you will be able to:

• Explore data destruction

Lesson 2: Exploring the Data Destruction of Master Data

Lesson Objectives

After completing this lesson, you will be able to:

• Explore the destruction of master data

Lesson 3: Exploring the Destruction of Attachments

Lesson Objectives

After completing this lesson, you will be able to:

• Explore the destruction of attachments

UNIT 7 SAP ILM Notifications

Lesson 1: Explaining SAP ILM Notifications

Lesson Objectives

After completing this lesson, you will be able to:

• Explain SAP ILM Notifications

UNIT 8 Additional Resources

Lesson 1: Providing Additional Resources

Lesson Objectives

After completing this lesson, you will be able to:

- Get the most important transactions
- Find further information